



NOTICE n. 224

March 29, 2017

EuroTLX

Sender: EuroTLX SIM

Target Company: ---

Object: **DECLARATION OF ADMISSIBILITY OF FINANCIAL INSTRUMENTS ISSUED ON THE BASIS OF A PROGRAMME**

Text

EuroTLX informs that, with measure n. 382, has decided the admissibility to trading of the following financial instruments:

- **“Index Certificates”**
- **“Share Certificates”**
- **“Currency Certificates”**
- **“Debt Certificates”**
- **“Commodity Certificates”**
- **“Fund Certificates”**
- **“Credit Certificates”**





to be issued, by Mediobanca - Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. ("Mediobanca International") and in case of Certificates and Warrants issued by Mediobanca International (Luxembourg) S.A. guaranteed by MEDIOBANCA - Banca di Credito Finanziario S.p.A. on the basis of the prospectus **MEDIOBANCA - Banca di Credito Finanziario S.p.A., MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. Issuance Programme guaranteed in the case of Certificates and Warrants issued by Mediobanca International (Luxembourg) S.A. by MEDIOBANCA - Banca di Credito Finanziario S.p.A.** approved by Central Bank of Ireland on March 16, 2017 and passported to CONSOB on March 20, 2017.



London
Stock Exchange Group